





#### **AEGIS:**

An example of using a network approach to rationalize conservation

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### Content of presentation



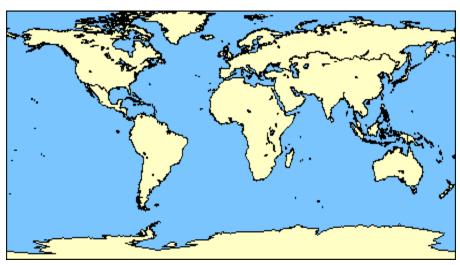
- Brief overview of AEGIS
- Key AEGIS activities:
  - Process of identifying MAAs
  - Developing quality management system
  - Managing dispersed European Collection
- How will AEGIS contribute to rationalization?
- Next steps in AEGIS implementation process
- Some issues

### Some facts and figures



#### Worldwide

#### Europe





- app. 1500 genebanks/germplasm coll.
- app. 6 million accessions
- Estimated 2 million unique

- app. 500 genebanks/germplasm coll.
- app. 2 million accessions
- Only 30-40% unique(?)
- > 40 European countries

### Background: ECPGR



- European Cooperative Programme for Plant Genetic Resources (ECPGR)
  - Since 1980; Europe wide; most major crops/ groups
- ECPGR Crop Working Groups:
  - ➤ Reported difficulties in PGR maintenance:
    - ✓ lack of long-term conservation facilities
    - ✓ insufficient safety-duplication
    - ✓ regeneration backlogs
  - ➤ Discussed options for sharing conservation responsibilities in Europe already in 1998

### Establishing AEGIS



- ECPGR Steering Committee (9th Meeting, Turkey 2003):
  - Decision to initiate and fund a feasibility study (mid 2004 mid 2006)
  - ➤ Using 4 "model" crops (i.e. Avena, Allium, Brassica and Prunus)
  - > Coordination Unit based at Bioversity International
- Initiation of AEGIS feasibility study: mid 2004
- Objectives of study (as basis for the establishment of AEGIS):
  - ➤ Assess different **approaches** and propose **models** for the system
  - > Propose an organizational structure
  - ➤ Address **legal/political issues** in developing the system
  - ➤ Analyze the concept of **Most Appropriate Accession**
  - > Draft guidelines on quality standards for long-term conservation

#### Model Crops

- Seed propagated material annual
- ❖ Annex I crops of ITPGRFA



selfing





Brassica



outcrossing

- Vegetatively propagated material biennial and perennial
- ❖ Non Annex I of ITPGRFA
  - Allium



Prunus



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#### Summary of results so far



- Broad agreement to establish an efficient, well coordinated and rational European Collection; Strategic Framework document
- Process to identify Most Appropriate Accessions
- MAAs are by definition in public domain and readily available
- Countries to accept long-term conservation responsibility for MAAs; applying agreed quality standards and QM system
- Formalizing commitments through Collective MOU
- Whenever possible, using existing ECPGR bodies to oversee (=SC), coordinate (CWGs) and implement activities (NCs)
- Request ECPGR Secretariat to coordinate process
- Mid-term ECPGR SC meeting: Agreement to continue AEGIS process as ECPGR Programme element

## Perceived Benefits of AEGIS



- Cost efficient conservation activities
- Reduced duplication of germplasm material
- Improved quality standards
- Increased effectiveness in regeneration
- Facilitated access and availability of germplasm
- Improved security of germplasm through safetyduplication
- Improved sharing of knowledge and information

### Findings (1)

### Organizational structures and institutional relationships



- ECPGR SC provides "governance" to programme
- AEGIS Advisory Committee provides oversight
- Build on capacity of (national) genebanks
- Use existing ECPGR institutional framework
- Important role + responsibilities for Crop WGs
- Coordinating role by National Coordinators
- Critical role of EURISCO and CCDBs

### Findings (2)

### Organizational structures and institutional relationships



- European Collection "system" encompasses the long-term conservation of public domain European Accessions
- This includes routine operations such as :
  - viability testing
  - regeneration
  - safety duplication
  - collecting
  - germplasm distribution/exchange
  - information management
  - characterization/evaluation
  - services (of entire Network!)

### Findings (3)

### Organizational structures and institutional relationships



- Crop WGs can delegate responsibilities to an European Coordinating Lead Institution (for each crop genepool)
  - o Operate under Crop WG
  - o Implement (part of delegated) crop conservation action plans, e.g.:
    - manage central crop database
    - coordinate collecting activities
    - coordinate characterization/ evaluation
    - ❖ EU programme spoke's person



#### **Primary criteria:**

- A. fully discriminative, i.e. accepted accessions will need to comply with all requirements below;
- B. these criteria are **not crop-specific**

- 1. Accessions in **public domain** (i.e. Annex I material that is in the MLS and non-Annex I material designated to AEGIS by governments or any other holder)
- 2. Genetically unique (i.e. genetically distinct accessions; assessment based on available data and/or on the recorded history of the accession)



- Agronomic (incl. research material) and/or historically/ culturally important
- 4. Plant Genetic Resources, incl. medicinal and ornamental spp., and CWR (i.e. excluding forest genetic resources, non-plant agrobiodiversity species, etc.)
- 5. European origin or introduced germplasm that is of actual or potential (breeding/research) importance to Europe



#### Secondary criteria:

- A. not fully discriminative
- B. might be crop-specific;
- C. used when deciding which accession to accept among two or more "quasi duplicate" or similar accessions;
- D. WGs to decide if any of these considerations has **prevalence** over the others, or that the selection should be the result of a **combination of two or more** secondary criteria



- 1. Maintained in "country of origin"
- A known origin (collected and/or bred; pedigree data)
- 3. Comprehensiveness of passport information
- 4. Number of regeneration/multiplication cycles
- 5. Health status (i.e. germplasm to be disease free)
- 6. Existence of morphological/molecular characterization data



- 7. Existence of (agronomical) evaluation data
- 8. Validated accession name (particularly relevant for perennial clonal crops where the same name can be attributed to different accessions; history of individual accessions is important; special attention to be paid to synonyms and homonyms)
- 9. Others?

### APPLICATION OF CRITERIA WILL LARGELY DEPEND ON AVAILABILITY OF **GOOD INFORMATION**.

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#### Genebank quality system



#### General aspects:

- 1. Focus on genebank **operational** (e.g. seed storage, regeneration protocols, etc) and not on product related aspects (e.g. quality of composition of collection, info supply)
- 2. Quality assurance is based on principle that you a) say what you do; b) you do what you say; and c) you let an independent body check that you do what you say (i.e. an audit).
- 3. ECPGR will develop a quality assurance/management system.
- 4. Each genebank should write down its current procedures
- 5. This is a good basis for developing **technical standards** and a good **feedback mechanism** aimed at improving quality!

# Current implementation status of AEGIS



- Strategic Framework paper finalized by Bioversity Local Task Force, based on findings of 4 model crop groups, in close consultation with AEGIS SC and being endorsed by ECPGR SC
- General description of AEGIS goal, scope, procedures, benefits and its governance (= ECPGR SC)
- Draft MOU for establishment of AEGIS shared with ECPGR SC

# Current implementation status of AEGIS



- Agreed implementation process (as described above), which is seen as important contribution to IT implementation
- AEGIS coordination unit functional
- TORs and composition of new Advisory Committee, Local Task Force and Coordinator established
- AEGIS adopted as integral part of ECPGR programme
- Funding comes from regular ECPGR budget

# How will AEGIS contribute to the rationalization of collections? **EEGIS**

- Building trust and confidence among partners
- Agreeing on a transparent collaboration process
- Accepting responsibilities on behalf of network
- Being prepared to share "own" achievements, infrastructure, expertise etc. with others
- Demonstrating that the agreed approach of establishing a virtual collection works
- Demonstrating that sharing of responsibilities leads to more efficient activities and synergies
- Demonstrate that giving up activities/germplasm does not result in a "loss" but lead to possibly better and more effective conservation and use

# Steps ahead in making AEGIS operational (1)



- Concluding MOU with each of the countries to formalize responsibilities and arrangements
- Develop model institutional contract
- Development of Quality Management System for long-term conservation of the AEGIS Collection
- Survey institutional capacities and service conditions
- Assessing economic implications of AEGIS implementation
- Work closely with 4 model crops in implementing above steps
- Use other crop opportunities to implement AEGIS (e.g. artichokes; Vitis spp)
- Develop EU strategy on long-term support of AEGIS
- Lobby for and seek other sources of funding to carrying out AEGIS implementation process.

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# Steps ahead in making AEGIS operational (2)



Foreseen responsibilities of Crop Working Groups:

- Establish criteria for Most Appropriate Accessions
- Establish draft list of European Accessions
- Oversee process to identify AEGIS Accessions that will form the European Collection, incl. sharing information on identified accessions with respective National Coordinators as suggestions for "designation"
- Draft and agree on crop specific technical standards and assess applicability of generic management standards
- Prepare and coordinate implementation of conservation action plan
- Improve data quality and coverage of AEGIS accessions
- Survey institutes (i.e. capacities and availability)

# Some issues and considerations for sub-regional networks in developing AEGIS



- Sub-regional mechanisms can speed up implementation:
  - Reaching agreements at the policy level
  - Coordinating inputs to various WGs
  - Identifying jointly MAAs
  - Sharing responsibilities amongst sub-regional partners
  - Identifying services that sub-region can provide to the Region
- Important opportunity to ratify and implement International Treaty!

### Thank you